

Tell us about your possible deductions over the last financial year from 1July to 30June

<http://www.taxaccountingadelaide.com/book-in-for-tax-return>

<http://www.taxaccountingadelaide.com/online-tax>

Call us now for an appointment on 08 83374460

do you use car for work?

driving to clients	Y/N
carrying heavy tools	Y/N
driving between two workplaces or jobs	Y/N

do you have a logbook for 3 months if yes % business use of the car

car Reg	<input type="text"/>	when did you buy the car	<input type="text"/>	cost	<input type="text"/>
engine cc eg 1600	<input type="text"/>	interest on loan to buy the car	<input type="text"/>		
make and model	<input type="text"/>	fuel	<input type="text"/>		
		Lease	<input type="text"/>		
		Reg	<input type="text"/>		
		Insurance	<input type="text"/>		
		Repairs	<input type="text"/>		

if no log book, how many kilometres (up to 5000kms only)
 have you kept diary record of this, on outlook or diary

Have you travelled for work?

accommodation	<input type="text"/>
travel	<input type="text"/>
food	<input type="text"/>
incidentals	<input type="text"/>

did you keep a diary of travel and expenses?

Do you wear compulsory or non compulsory uniforms?
 protective clothing or equipment? Eg welders
 occupation specific clothing? Eg chefs

cost of laundry or dry cleaning	<input type="text"/>
uniforms	<input type="text"/>
protective clothing	<input type="text"/>
occupation specific clothing	<input type="text"/>

Did you partake Study related to your current work?

how is it related to your work

Cost of course <u>excluding HECS HELP</u>	<input type="text"/>
travel	<input type="text"/>
books, stationary, consumables	<input type="text"/>
computer	<input type="text"/>
date purchased	<input type="text"/>
other computer costs	<input type="text"/>

Any other of these

Union	<input type="text"/>
meal allowances	<input type="text"/>
seminars and workshops	<input type="text"/>
books and journals	<input type="text"/>
home office expenses	<input type="text"/>
do you work from home	<input type="text"/>
why?	<input type="text"/>
if yes	<input type="text"/>
% of office to total home	<input type="text"/>
home phone	<input type="text"/>
computer	<input type="text"/>
date purchased	<input type="text"/>
tools and equipment	<input type="text"/>
newspapers	<input type="text"/>
mobile	<input type="text"/>
internet	<input type="text"/>
memberships professional	<input type="text"/>
printing postage and stationary	<input type="text"/>
work related equipment	<input type="text"/>
description	<input type="text"/>
date purchased	<input type="text"/>

Cost of tax agent and advise how much?

Did you donate to charities how much?

do you have hospital cover?

if yes
your hospital fund company

membership number

type of cover
h hospital
a for extras only
c both

Have you spent over \$2080 in medical expenses?
if so
how much

what is included

Medical expenses include payments:

- to dentists, orthodontists or registered dental mechanics
- to opticians or optometrists, including for the cost of prescription spectacles or contact lenses
- to a carer who looks after a person who is blind or permanently confined to a bed or wheelchair
- for therapeutic treatment under the direction of a doctor
- for medical aids prescribed by a doctor
- for artificial limbs or eyes and hearing aids
- for maintaining a properly trained dog for guiding or assisting people with a disability (but not for social therapy)
- for laser eye surgery, and
- for treatment under an in-vitro fertilisation program.

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Expenses which **do not** qualify as medical expenses include payments made for:

- cosmetic operations for which a Medicare benefit is not payable
- dental services or treatments that are solely cosmetic
- therapeutic treatment where the patient is not formally referred by a doctor (a mere suggestion or recommendation by a doctor to the patient is not enough for the treatment to qualify; the patient must be referred to a particular person for specific treatment)
- chemist-type items, such as tablets for pain relief, purchased in retail outlets or health food stores
- inoculations for overseas travel
- non-prescribed vitamins or health foods
- travel or accommodation expenses associated with medical treatment
- contributions to a private health insurer
- purchases from a chemist that are not related to an illness or operation
- life insurance medical examinations
- ambulance charges and subscriptions, and
- funeral expenses.

Do you have a spouse
if yes
name
date of birth
her income

Your bank account for the refund
Name of Acct
Bank
BSB
Account #

email to info@taxaccountingadelaide.com

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