


Your Individual Tax Return Check list

What do I need to bring with me?

	Tick <input checked="" type="checkbox"/>
A copy of <i>your</i> last tax return	<input type="checkbox"/>
<i>Your</i> Tax File Number	<input type="checkbox"/>
Payment summaries of employment government or super payments	<input type="checkbox"/>
A hospital cover tax statement	<input type="checkbox"/>
Bank interest on all bank account and dividend amounts or statements	<input type="checkbox"/>
<i>Your</i> bank details for your refund – BSB and account number	<input type="checkbox"/>
<i>Your</i> spouse's income details	<input type="checkbox"/>
Any expenses related to <i>your</i> work and work-related travel details	<input type="checkbox"/>
Rental property details with loan statements, rental agent yearly statement and all other income and expenses of your properties	<input type="checkbox"/>
Capital gains acquisition and disposal details	<input type="checkbox"/>
Business income and expenses	<input type="checkbox"/>
Managed investment tax statements	<input type="checkbox"/>
Foreign income details	<input type="checkbox"/>
Identification documents such as license or passport	<input type="checkbox"/>
Last home loan statement, super statements and wills for a quick review.	<input type="checkbox"/>
Any questions you may have are all answered as part of your tax return service	<input type="checkbox"/>

Contact details

 202 Gorge Road, Newton SA 5074

 (08) 8337 4460

 www.TaxAccountingAdelaide.com